H1 2016 pro forma figures

July 7th, 2017

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H1 2016 REVENUE[1]

From reported to pro forma figures

Revenue in €m	Reported H1 2016	R&R Central Europe	Water Italy & Central Europe	Industrial Water	Others[2]	**Pro forma H1 2016**
Water Europe	2,272		(63)	(42)	73	2,239
R&R Europe	3,129	(93)				3,035
International	2,006	93	63	(211)	(73)	1,878
Other Division	49			253		302
SUEZ	**7,455**	**-**	**-**	**-**	**-**	**7,455**

(1) Non-audited figures
(2) USG and Treatment Infrastructures in France, Spain, Latam

H1 2016 EBITDA[1]

From reported to pro forma figures

EBITDA in €m	Reported H1 2016	R&R Central Europe	Water Italy & Central Europe	Industrial Water	Others[2]	**Pro forma H1 2016**
Water Europe	617		(29)	5	0	593
R&R Europe	361	(12)				349
International	365	12	29	2	(0)	407
Other Division	(72)			(7)		(79)
SUEZ	**1,271**	**-**	**-**	**-**	**-**	**1,271**

(1) Non-audited figures
(2) USG and Treatment Infrastructures in France, Spain, Latam

H1 2016 EBIT[(1)]

From reported to pro forma figures

EBIT in €m	Reported H1 2016	R&R Central Europe	Water Italy & Central Europe	Industrial Water	Others[(2)]	**Pro forma H1 2016**
Water Europe	287		(21)	7	(2)	270
R&R Europe	136	(5)				131
International	254	5	21	(0)	2	281
Other Division	(78)			(6)		(84)
SUEZ	**598**	**-**	**-**	**-**	**-**	**598**

(1) Non-audited figures
(2) USG and Treatment Infrastructures in France, Spain, Latam

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